Recognized Obligation Payment Schedule (ROPS 13-14B) - Summary Filed for the January 1, 2014 through June 30, 2014 Period

Name of Successor Agency:		Suisun City			
Name	of County:	Solano			
Currer	t Period Requested Fu	nding for Outstanding Debt or Obliga	tion	Six-Month 1	Γotal
A	·		Property Tax Trust Fund (RPTTF) Funding	\$	_
В	Bond Proceeds Fur	nding (ROPS Detail)			-
С	Reserve Balance F	unding (ROPS Detail)			-
D	Other Funding (RO	PS Detail)			-
E	Enforceable Obligation	ons Funded with RPTTF Funding (F+0	G):	\$	3,211,364
F	Non-Administrative	Costs (ROPS Detail)			2,966,796
G	Administrative Cost			244,568	
н	Current Period Enforce	\$	3,211,364		
Succe:		rted Prior Period Adjustment to Curre	ent Period RPTTF Requested Funding		3,211,364
J	Less Prior Period Adjus	stment (Report of Prior Period Adjustme	ents Column U)		(3,811)
K	Adjusted Current Per	iod RPTTF Requested Funding (I-J)		\$	3,207,553
County	/ Auditor Controller Re	ported Prior Period Adjustment to Cu	rrent Period RPTTF Requested Funding		
L	Enforceable Obligation	s funded with RPTTF (E):			3,211,364
М	Less Prior Period Adjus	stment (Report of Prior Period Adjustme	ents Column AB)		-
N	Adjusted Current Per	iod RPTTF Requested Funding (L-M)			3,211,364
Certific	ation of Oversight Board	Chairman:	Jim Spering		Chairman
Pursuant to Section 34177(m) of the Health and Safety code, I nereby certify that the above is a true and accurate Recognized		a true and accurate Recognized	Name		Title
Obligat	ion Payment Schedule fo	or the above named agency.	/s/ Jim Spering		9/20/2013
			Signature		Date

Recognized Obligation Payment Schedule (ROPS) 13-14B - Report of Fund Balances

(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177(I), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by enforceable obligation. F В Е **Fund Sources Bond Proceeds** Reserve Balance Other **RPTTF** Review balances retained for RPTTF balances Bonds Issued approved Bonds Issued Rent. enforceable retained for bond Grants, on or before on or after Fund Balance Information by ROPS Period 12/31/10 01/01/11 Interest, Etc. Non-Admin obligations reserves Admin Total Comments ROPS III Actuals (01/01/13 - 6/30/13) Beginning Available Fund Balance (Actual 01/01/13) 1 + 2 doesn't tie to column L in the Report of Note that for the RPTTF, 1 + 2 should tie to columns L and Q in the Prior Period Adjustments (PPAs) due to pending 1 Report of Prior Period Adjustments (PPAs) 5,643,759 (71,428)\$ 5,576,779 payment of line item 16 noted on ROPS Detail Revenue/Income (Actual 06/30/13) Note that the RPTTF amounts should tie to the ROPS III distributions from the County Auditor-2 Controller 25,701 2,986,800 115,806 \$ 3,128,307 Expenditures for ROPS III Enforceable Obligations (Actual 06/30/13) Note that for the RPTTF, 3 + 4 should tie to columns N and S in the Report of PPAs 991,557 1,124,585 Retention of Available Fund Balance (Actual 06/30/13) Note that the Non-Admin RPTTF amount should only include the retention of reserves for debt service approved in ROPS III 5,643,759 2.000.000 7.643.759 ROPS III RPTTF Prior Period Adjustment Note that the net Non-Admin and Admin RPTTF amounts should tie to columns O and T i No entry required 5 the Report of PPAs. 3.811 3.811 Ending Actual Available Fund Balance (1 + 2 - 3 - 4 - 5) 25,701 (76,185)(12,774)(67,068)ROPS 13-14A Estimate (07/01/13 - 12/31/13) Beginning Available Fund Balance (Actual 07/01/13) (C, D, E, 7 G, and I = 4 + 6, F = H4 + F6, and H = 5 + 6) 5,643,759 2,000,000 25,701 \$ (72,374) \$ (12,774) \$ 7,580,501 Revenue/Income (Estimate 12/31/13) Note that the RPTTF amounts should tie to the ROPS 13-14A 8 distributions from the County Auditor-Controller 2.659.791 \$ 2,659,791 Expenditures for 13-14A Enforceable Obligations 9 (Estimate 12/31/13) 4,652,940 125,000 4,777,940 Retention of Available Fund Balance (Estimate 12/31/13) Note that the RPTTF amounts may include the retention of reserves 10 for debt service approved in ROPS 13-14A 5.643.759

2.000.000 \$

25,701 \$

(2,065,523) \$

11 Ending Estimated Available Fund Balance (7 + 8 - 9 -10)

5,643,759

(181,407)

(137,774)

Recognized Obligation Payment Schedule (ROPS) 13-14B - ROPS Detail January 1, 2014 through June 30, 2014 (Report Amounts in Whole Dollars)

Α	В	С	D	Е	F	G	н	1	J	К	L	М	N	0		Р
										Funding Source						
										Non-Redev	Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
			Contract/Agreement		_			Total Outstanding								
Item #	Project Name / Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation	Retired	Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin \$ 244.568		Month Total
	1998 Tax Exempt Bonds	Bonds Issued On or	4/1/2003	10/1/2033	US Bank	Bonds Issued to Fund Redevelopment	All	\$ 73,269,037 21,645,526	N	\$ -	\$ -	\$ -	\$ 2,966,796 139,861	\$ 244,568	\$	3,211,364 139,861
		Before 12/31/10				Project		* *					*		\$	•
2		Bonds Issued On or Before 12/31/10	4/1/2004	10/1/2032		Bonds Issued to Fund Redevelopment Project	All	4,415,000	N				112,989		\$	112,989
3	2003 Series B Tax Allocation Bonds	Bonds Issued On or Before 12/31/10	4/1/2004	10/1/2023	US Bank	Refunding of 1993 Tax Allocation Bond	All	26,150,000	N				2,556,810		\$	2,556,810
4	Marina Construction Loan	Third-Party Loans	7/22/1991	8/1/2048	Dept of Boating and Waterways	Marina Construction/Rehab	All	6,161,199	N				-		\$	-
5	Marina Expansion Loan	Third-Party Loans	10/24/1995	10/1/2025	Sheldon Oil	Marina Expansion/Land Acquisition	All	2,045,489	N				-		\$	-
6	SERAF Payment	SERAF/ERAF	5/10/2010	6/30/2016	Suisun City Housing Authority (Housing Successor)	SERAF Loan Payment	All	6,904,505	N				-		\$	-
7	Unfunded Liability	Unfunded Liabilities	2/1/2012	7/18/2029	PERS Agency Employees	Unfunded PERS and Accrued Leave	All	168.000	N				-		\$	-
8	Iconic Sign Design	Professional Services	2/17/2010	7/18/2029	Earthquake and Structures, Inc.	Gateway Sign Design	All	11,000	N				-		\$	-
9	Successor Agency Admin Cost		2/1/2012	7/18/2029		Staffing, Rent/Utilities, Supplies, Legal, Oversight Board, Etc.	All	-	N				-	125,000	\$	125,000
10	Foster Boltz Loan Guaranty	Third-Party Loans	7/31/2009	7/31/2019	Travis Credit Union	Loan Guaranty to Travis Credit Union for Equipment/Start-up Loan	All	300,000	N				-		\$	-
11	Marina Lease	Miscellaneous	5/7/1992	4/30/2022	CA State Lands Commission	Marina Lease with CA State Lands Commission	All	-	N						\$	-
12	Main Street West DDA	OPA/DDA/Constructi on	4/17/2006	2/13/2014	Various	DDA Obligations	All	-	N				45,000		\$	45,000
13	Civic Center COP		4/1/2004	11/1/2025		Civic Center COP Reimbursement Agreement	All	5,468,318	N				-		\$	-
	Audit Costs	Prior Period RPTTF Shortfall		7/18/2029	Vavrinek, Trine, and Day		All	-	N						\$	-
	RDA Employee/Admin Costs	Prior Period RPTTF Shortfall		7/18/2029	Various	January 2012 Redevelopment Agency Employee & Operation Costs		-	N				112,136		\$	112,136
17	Unpaid Successor Agency Admin	Admin Costs	2/1/2012	7/18/2029		Staffing, Rent/Utilities, Supplies, Legal, Oversight Board, Etc.	All	-	N					119,568	\$	119,568
L	<u> </u>	1								l					\$	-

Recognized Obligation Payment Schodule (ROPS) 11-148 - Report of Prior Period Adjustments Reported for the ROPS III (January 1, 2013 through June 20, 2013) errord Pursant to Health and Salety Code (HSC) section 34186 (a) (Report Announts in Whole Dollars)																										
DPS III Successor Agency (SA) Se PTTF) approved for the ROPS 13-1	elf-reported Pr 4B (January th	ior Period Ad rough June 20	justments (PP 114) period will	PA):Pursuant t be offset by th	to HSC Section ne SA's self-rep	34186 (a), SAs orted ROPS III	are required to prior period adju	report the different ustment. HSC Se	ences between ection 34186 (a)	ces between their actual available funding and their actual expenditures for the ROPS III (July through December 2013) period. The amount of Redevelopment Property Tax Trust Fund ion 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller.									ROPS III CAC PPA: To be completed by the CAC upon submittal of the ROPS 13-14B by the SA to Finance and the CAC							
A B	С	D	E	F	G	н	1	J	к	L	м	N	0	Р	Q	R	s	т	U	v	w	x	Y	z	AA	AB
	Non-RPTTF Expenditures RPTTF Expen								xpenditures																	
	LMIHF (Includes LMIHF Due Diligen Review (DDR) retained balans				Reserve Balance (Includes Other Funds and Assets DDR retained balances		s) Other Funds		Non-Admin				. Net SA Non-Adr								Admin CAC			Net CAC Nor Admin and Ads PPA		
Project Name / Debt Item # Obligation	Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Actual	Authorized	Available RPTTF (ROPS III distributed + all other available as of 1/1/13)	Net Lesser of Authorized/ Available	Actual	Difference (If M is less than N, the difference is zero)	Authorized	Available RPTTF (ROPS III distributed + all other available as of 1/1/13)	Net Lesser of Authorized / Available	Actual	Difference (If R is less than S, the difference is zero)	Net Difference (Amount Used to Offset ROPS 13-14 Requested RPTT (O + T))	4B Net Lesser of	Actual	Difference (If V is less than W, the difference is zero)	Net Lesser of Authorized / Available	Actual	Difference (If Y is less that Z, the difference is zero)	
	\$ -	\$ -	\$ - \$	s -	\$ 5,643,759	\$ 5,643,759	\$ -	s ·	\$ 2,995,640	\$ 2,986,800	\$ 2,986,800	\$ 2,991,557	\$ 3,811	\$ 125,000	\$ 120,254	\$ 120,254	\$ 133,028	\$ -	\$ 3,8	11 \$	· s -	- \$ -	\$ -	s	- \$	- s
1 1998 Tax Exempt Bonds	-	-	-	-	746,904	746,904	-	-	146,870	146,870	\$ 146,870	152,118	\$ -	-		s -		s -	\$			s -			s	- s
2003 Series A Tax Allocation 2 Bonds		-			436,781	436,781			119,446	119,446	\$ 119,446	119,838	s -	-		s -		s -	\$			s -			s	- s
2003 Series B Tax Allocation 3 Bonds					3,137,218	3,137,218			2,595,154	2,595,154	\$ 2,595,154	2,598,082	\$ -			s .		s -	\$			\$ -			s	- s
4 Marina Construction Loan	-	-	-	-	1,322,856	1,322,856	-		-		\$ -		\$ -	-		\$ -		\$ -	\$	-		\$ -			\$	- \$
5 Marina Expansion Loan	-	-	-	-	-	-	-				\$ -		\$ -			\$ -		ş -	\$	-		\$ -			\$	- \$
6 SERAF Payment	-		-	-		-					\$ -		\$ -			\$ -		ş -	\$			\$ -			\$	- \$
7 Unfunded Liability 8 Iconic Sign Design	-				-	-					\$ -		s -			\$.		\$ -	\$	•		\$ -			\$	- \$
9 Successor Agency Admin Cost											\$ -		\$.	125.000	120.254	\$ 120.254	133.028	\$ -	\$	*		\$.			3	- 5
10 Foster Boltz Loan Guaranty											\$.		\$.	120,000	120,234	\$ 120,204	133,028	\$.	9			9 .			9	. s
11 Marina Lease											\$.		\$.			\$.		\$.	\$			\$.			\$. s
12 Main Street West DDA		-	-						40.000	31.160	\$ 31,160	27.349	\$ 3.811			s .		s -	\$ 3.8	11		s -			s	- s
13 Civic Center COP			-1			-	-		94,170	94,170		94,170				s -		s -	\$			\$ -			s	- s
14 Reserve Requirement		-	-	-		-	-		-		\$ -	-	\$ -			s -		\$ -	\$	-		\$ -			\$	- \$
15 Audit Costs		-	-	-		-	-		-		\$ -	-	\$ -			\$ -		\$ -	\$	-		\$ -			\$	- \$
16 RDA Employee/Admin Costs		-	-	-		-	-	-	-		\$ -	-	\$ -			s -		\$ -	\$			\$ -			\$	- S
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Recognized Obligation Payment Schedule 13-14B - Notes

January 1, 2014 through June 30, 2014

Item # Notes/Comments

- 3 Includes \$2,000,000 debt service payment reserve necessary to meet obligation in ROPS 14/15B due to uneven payments. Developed in conjunction with CAC.
- 16 Includes \$112,136 not distributed with ROPS 13/14A due to lack of funding
- 17 Amount of \$119,568 not distributed with ROPS 13/14A due to lack of funding